

Dear Members,

Greetings from Association of Portfolio Managers in India- APMI

APMI https://www.apmiindia.org/ is a trade body for all SEBI Registered Portfolio Managers and is focused on drawing upon the expertise already available with our members, supplementing it with industry level research initiatives and to be on the path of becoming a unified voice with our regulator. APMI has a 12 Member Board which represents its 137 members, with an equal representation in the Board from our 5 membership slabs. The Board works towards building APMI as an entity entrusted with promoting uniformity and best practices in our PMS industry.

We hereby take this opportunity to invite you for a meeting with, Mr. Biharilal Deora (Board Representative- APMI Operations Committee) & Mr. Vivek Vasudevan (Board Representative- APMI Compliance Committee). Mr. Parimal Deuskar (Chairman- APMI Benchmarking & Valuation Committee) and other members of the three (3) working committees of APMI.

Agenda of the Meeting:

- APMI's journey so far.
- Update on the work-flows undertaken by the 3 working committees of APMI.
- Update on our interactions with the Regulator.
- Recent SEBI Circulars.
- Q&A session and open house.

Meeting Details:

- Date: Thursday 13th April'2023.
- Time: 4.00 pm to 6.00 pm, followed by a networking session.
- Meeting Registration Link: https://forms.gle/YvsELvT4fsixQjbu6
 - Registration is necessary for in-person and online attendees
- Venue for in-person attendees: NSE Auditorium, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
- Online attendees: Post your registration, meeting link will be emailed to you on Tuesday 11th April'23.
 - Please note that this meeting is only for APMI Members.

We firmly believe your presence and participation in this meeting will be an effective step towards, helping APMI achieve its goal of functioning as an effective industry body and becoming a bridge of liaison across various stakeholders.

Looking forward to welcoming you all.

Warm Regards

Principal Officer- Association of Portfolio Managers in India



ASSOCIATION OF PORTFOLIO MANAGERS IN INDIA Corporate Office: B-121, 10th Floor, WeWork- Enam Sambhav G-Block, Bandra Kurla Complex, Mumbai- 400051 Maharashtra. CIN: U91100MH2021NPL374185.

03-04-2023